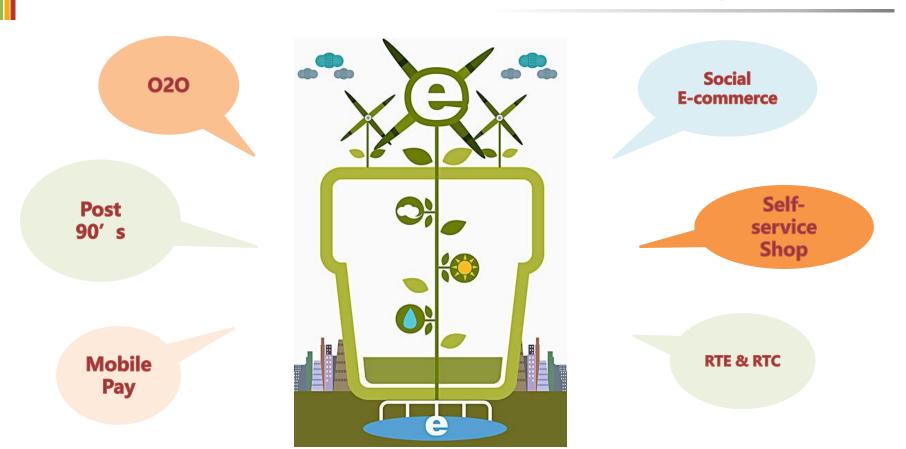




# The year of New Retail

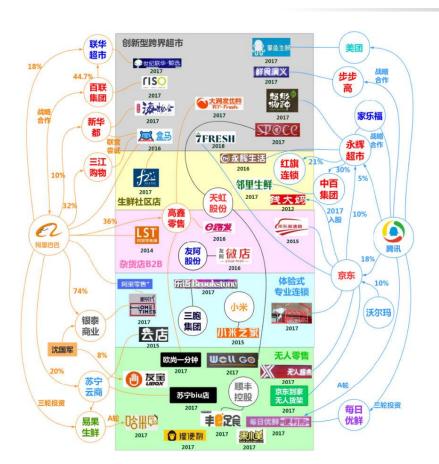




## New Retailer Map



- Hema
- Tmall
- Suning
- Yiguo



## Tencent 腾讯

- JD.com + 7Fresh
- Fruitday + Cityshop
- YH
- BBK
- Walmart + Sam 's club
- Miss Fresh





#### China Fruit Trend

Tier-1 Wholesale market slow down. Trend to tier-2 and tier-3 market.

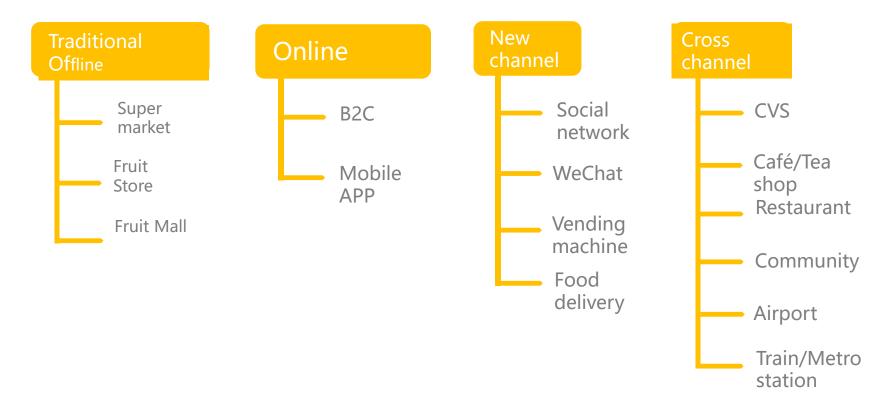
Fruit brand need to know the end customer and retail terminals. Conflicts with traditional distributor

More players into retail market. From internet Giant and cross area.

The consumption upgrade brings new retail trend.



## Fresh fruit can be purchased everywhere





## **Marketing Transition**

# Today

- Advertisements in WS market via outdoor billboards
- Limiting in first-tier cities
- Few education about eating ways

#### **Future**

- Promotion in multichannels
- Expansion into tier-2, 3, 4 cities
- More activities to educate consumers to enjoy the fruits

**VS** 



#### **Promotion Activities**



# Online SNS: Weibo, WeChat







#### Offline Fruitshops









#### Traditional distributor needs evolution

# **Supply Side**

- Custom Clearance
- Cold chain storage
- Logistic
- Repack
- > Fresh-cut

## **Big Data**

- > End-to-end data manage
- Blockchain

## Sale Side

- Marketing support
- > Regional development

## **Capital**

## **Credit Management**

- > Supply chain Financial
- Capital guarantee





# Integrate Online and Offline

From Online to Offline, provide all around "New Retail" services

3KM





1KM

Customers

10 meters



100KM







#### **Smart Vending Machine**

Instant shopping demand Mobile payment. No cash no change More than 50 SKUs to meet the basic fresh consumption demand in office scenario











## Easy Shopping Experience







- Scan the QR code Ali Pay/ Wechat Pay/ Fruitday App
- Door open for shopping
  Fresh products and others
- Close the door and check
  The machine recognize the products and finish the deal. The bill will be pushed to mobile phone automatically.



# Distribution







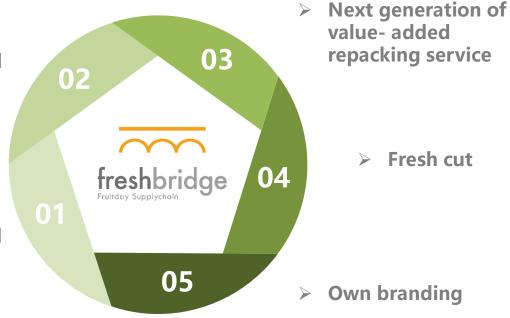








Serving Fruitday and JD.com e-commerce platform





# Our coverage in China





## Region Expansion:

East, Central, Southwest, Northwest (Tier-2, 3, 4 cities)





## Next generation B2B platform











## Zespri Mid-Autumn In-store Promotion

Bai Xian Yuan



Cheng Xin



Guo Wei Yi



Hui Hao (KA)



Zhou Ji





















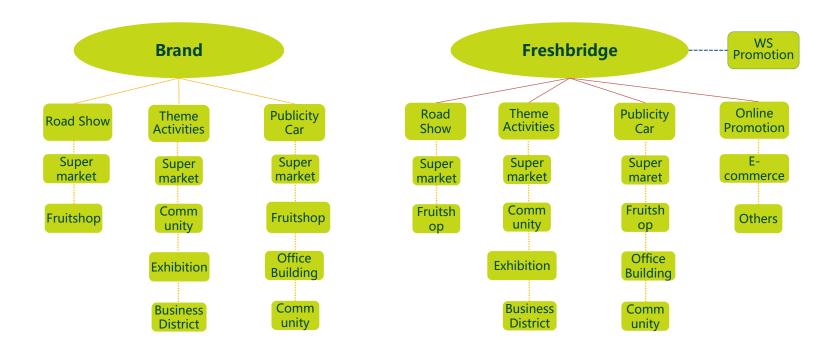








#### Overall Promotion Plan





## Marketing plan





2 Lines **6 Systems** Supermarket **Fruitshops** Offline **Promotion Community Promotion Channels Activities** Office building **Online Online sales** 5 through PC **Online sales through** cellphone apps



